

Love's Farm community survey 2017-18

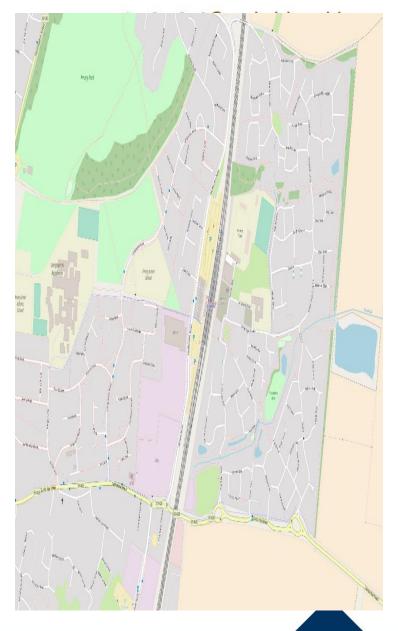
Michael Soper

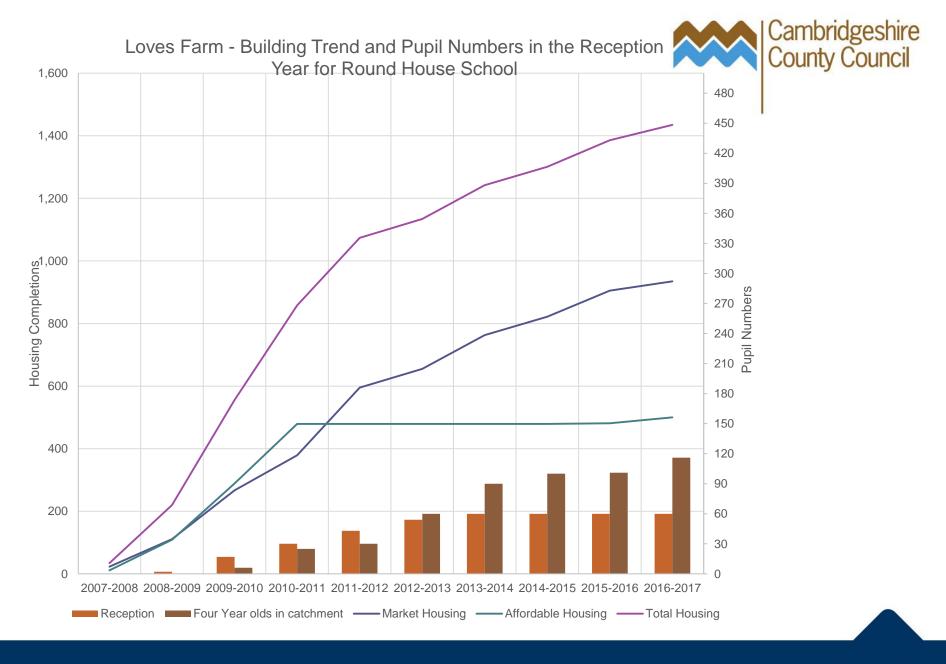
Cambridgeshire County Council Research Group

21st February 2018

Love's Farm development – background

- The original outline permission (H/01550/01) was for 1,250 dwellings, 362 affordable and 888 market (28.96% affordable)
- Section 106 negotiations secured site and funding for a 2 form of entry school
- 2017 position is 1,435 dwellings, 500 affordable and 935 market (34.8% affordable)
- Settlement has 15% more housing.
 5% increase in market homes and a 38% increase in affordable





Love's Farm community survey



- 1,440 dwellings sent survey, late October2017
 - Follow-up sent to targeted 425 dwellings in affordable / social housing sector January 2018
- Asked about
 - Where people moved from
 - Their current home and household structure
 - Where they work and shop

Responses

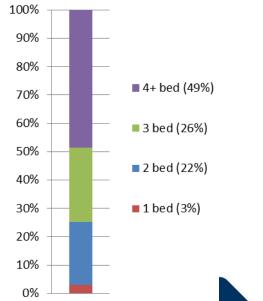
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- 28% response rate (407)
 - of which 36% responded online, 64% paper
 - 400 responses analysed,
 - 24% from affordable / social housing sector

| No. of bedrooms | Love's Farm total dwellings* | Total no. of responses^ | Response rate % |
|---------------------|------------------------------|-------------------------|-----------------|
| 1 | 60 | 12 | 20 |
| 2 | 441 | 88 | 20 |
| 3 | 422 | 105 | 25 |
| 4+ | 460 | 193 | 42 |
| Market | 940 | 304 | 32 |
| Affordable / Social | 500 | 96 | 19 |

^{*} Completions at 31/03/17, where dwelling size known

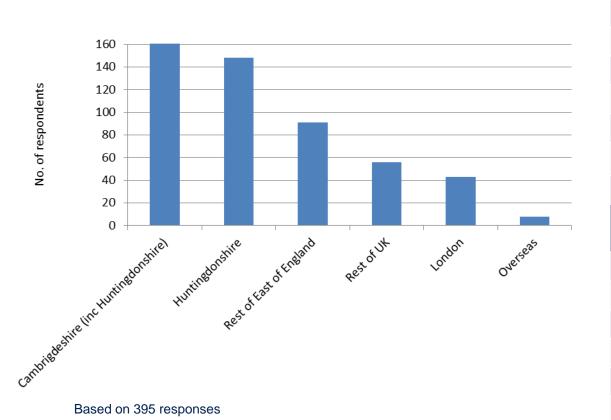




^{^ 2} households did not provide dwelling size data

Where do people move from?





| Moves from Cambridgeshire (total 195) | | | |
|--|--------------------|--|--|
| District | % of total | | |
| Huntingdonshire | 75 | | |
| Cambridge | 14 | | |
| South Cambridgeshire | 8 | | |
| East Cambridgeshire | 1 | | |
| Fenland | 1 | | |
| Total | 100 | | |
| Moves from rest of East of England (total 91) | | | |
| (lotal 91) | | | |
| Bedfordshire | 38 | | |
| · · · | 38 | | |
| Bedfordshire | | | |
| Bedfordshire Hertfordshire | 33 | | |
| Bedfordshire Hertfordshire Essex | 33 13 | | |
| Bedfordshire Hertfordshire Essex Peterborough | 33 13 5 | | |
| Bedfordshire Hertfordshire Essex Peterborough Lincolnshire | 33 13 5 4 | | |

Why do people move to Love's Farm?



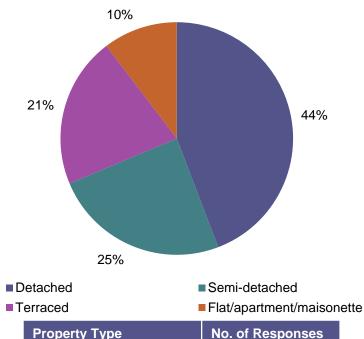
"Push" factors

- To move to a larger or smaller home
- Wanting to set up own home
- To be nearer family / friends
- To move nearer to work/ new job

"Pull" factors

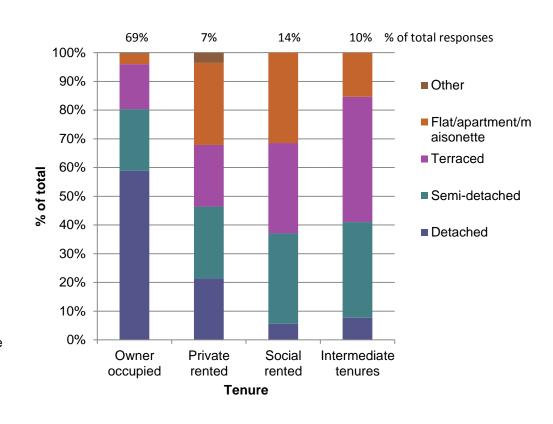
- Design/appearance of property/development
- Better public transport than other places in the area
- Like the idea of living in a new development
- Price/ affordability compared to neighbouring areas

Property type and tenure



| Property Type | No. of Responses |
|---------------------------|------------------|
| Detached | 175 |
| Semi-detached | 97 |
| Terraced | 83 |
| Flat/apartment/maisonette | 41 |

Excludes Other, Based on 397 responses

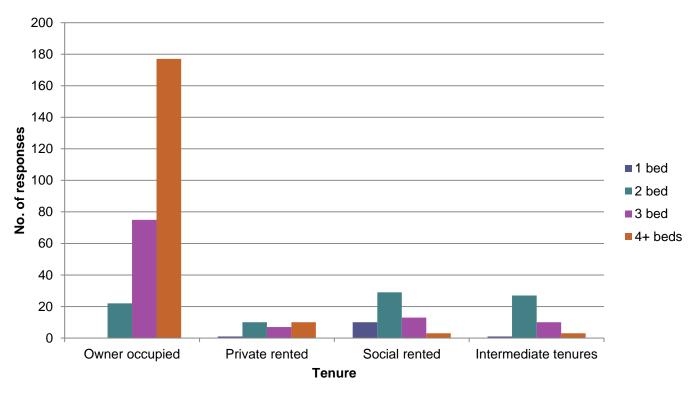


Other includes town houses, mews houses

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Number of bedrooms by

tenure



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Moves between tenures

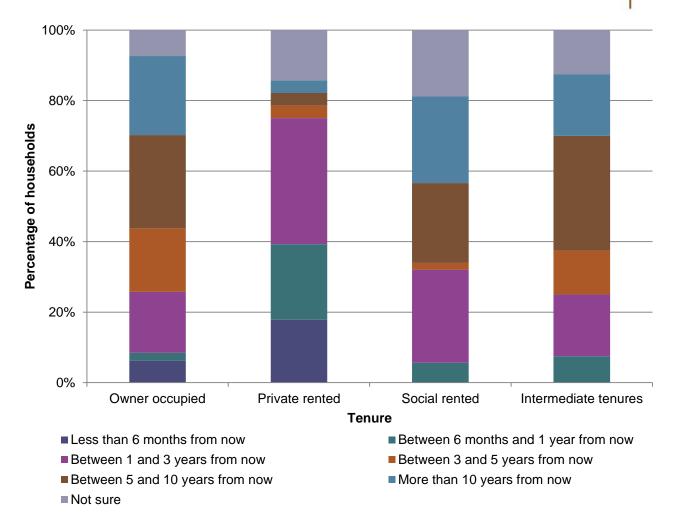


| From: | To: Current tenure | | | | | | |
|------------------------------|--------------------|----------------|---------------|-------------------------|-------|-------|--|
| Previous tenure | Owner occupied | Private rented | Social rented | Intermediate tenures | Other | Total | |
| Owner occupied | 173 | <5 | 5 | 8 | <5 | 190 | |
| Private rented | 80 | 18 | 20 | 13 | <5 | 130 | |
| Social rented | <5 | | 16 | <5 | | 25 | |
| Intermediate tenures | 5 | <5 | <5 | <5 | | 10 | |
| Living with parents / family | 13 | 6 | 8 | 12 | | 40 | |
| Other | <5 | | 5 | <5 | | | |
| Total | 280 | 30 | 55 | 40 | | 400 | |

Other includes temporary accommodation, living with friends, key worker Totals rounded to nearest 5

How long do people intend to stay at their current address?





Age structure of Love's Farm community

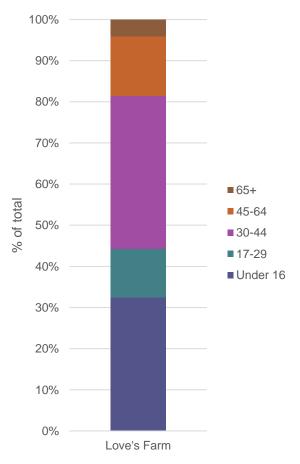
| Age Range | Total* | % of total |
|-----------|--------|------------|
| 0-4 yrs | 170 | 16% |
| 5-11 yrs | 140 | 13% |
| 12-16 yrs | 40 | 4% |
| 17-24 yrs | 50 | 5% |
| 25-44 yrs | 490 | 45% |
| 45-64 yrs | 160 | 15% |
| 65 yrs + | 45 | 4% |

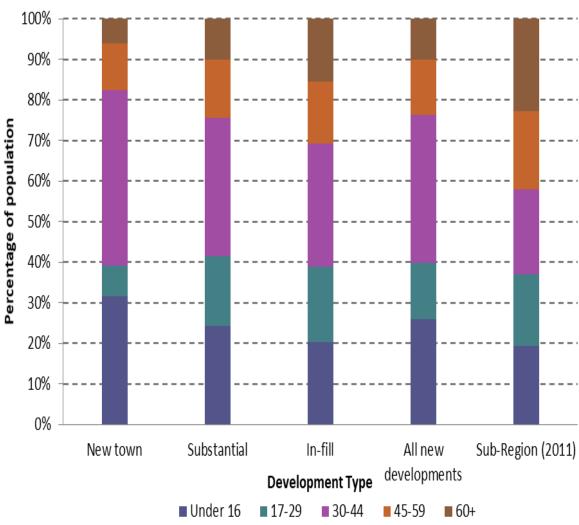
- A third of the population is under 17 years
- There is a high
 proportion of
 working age
 population, especially
 25-44 yrs

^{*} Rounded to nearest 5

Population age structure by development type, Love's Farm compared to 2006-12 surveys







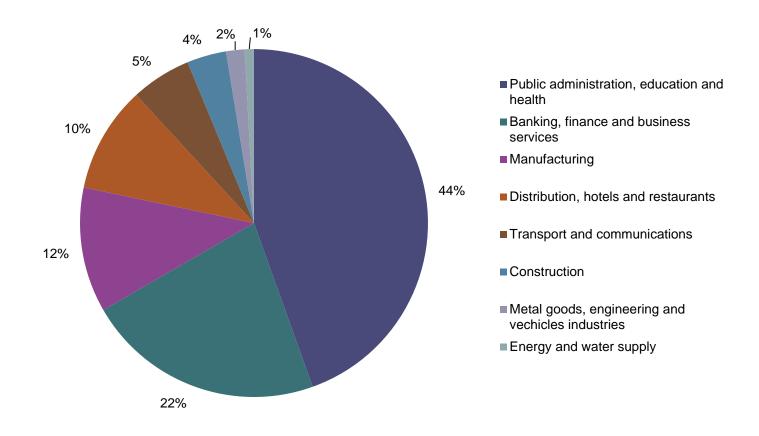
Children - comparison with Council pupil multipliers

- Average occupancy:
 - Love's Farm survey: 0-17 yrs 0.94 per dwelling, 18 yrs + 1.89 per dwelling
 - St. Neots Census 2011: 0-17 yrs 0.5 per dwelling, 18 yrs + 1.82 per dwelling

| Age Range | Love's Farm survey | 2018 pupil multipliers | 2015 pupil multipliers | Previous pupil multipliers | 2006-12 Surveys |
|--------------|--------------------------|---------------------------|---------------------------|----------------------------------|--------------------|
| 0-3 yrs | 33 | 20-30 | 20-30 | 18-25 | 23 |
| 4-10 yrs | 42 | 30-40 | 25-35 | 25-35 | 27 |
| 11-15 yrs | 11 | 18-25 | 18-25 | 18-25 | 14 |

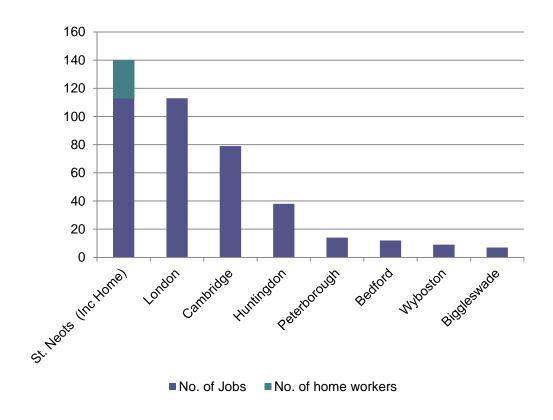
Industries of employment





Where do people work?



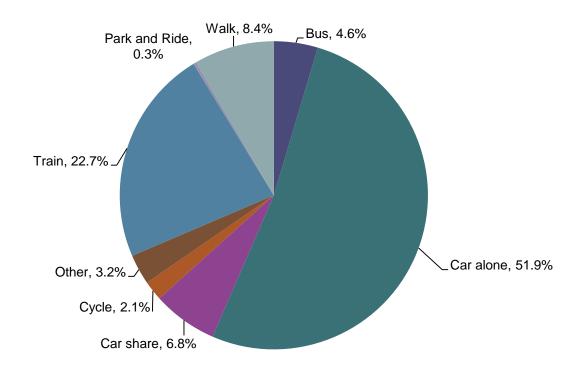


| Employment in St. Neots | % of total* |
|-------------------------|-------------|
| Full-time | 65 |
| Part-time | 28 |
| Self-employed | 7 |

*Total 113 jobs, excluding home workers

How do you travel to work?

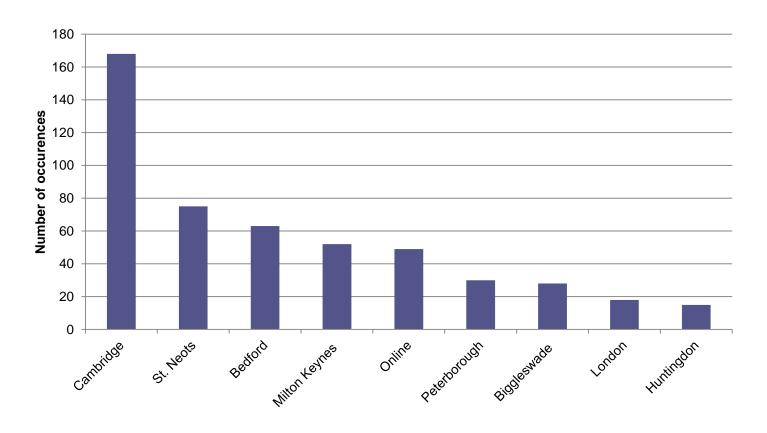




Mode of transport used for majority of journey Other includes vans, motorbikes etc. 337 households responded

Non-food shopping

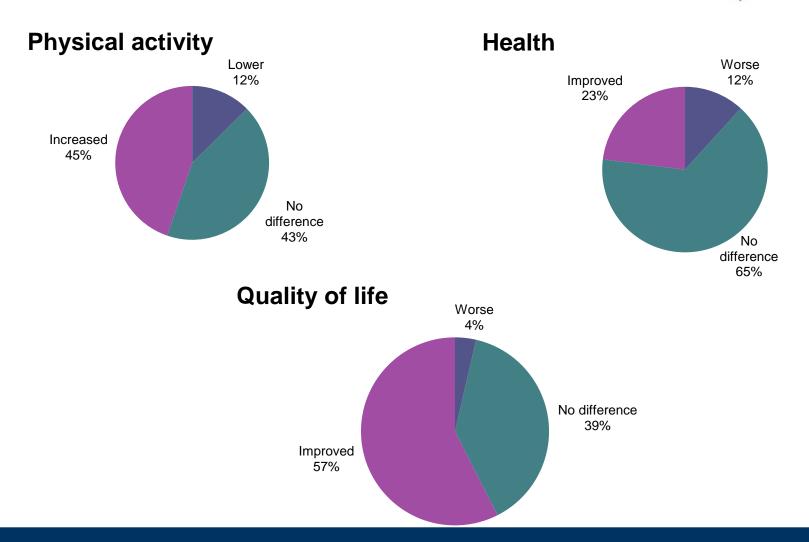




386 households responded, many listed multiple locations

Views on living on Love's Farm







Further details

- The final report will be published alongside the housing research on Cambridgeshire Insight:
- https://cambridgeshireinsight.org.uk/housing/priority-themes/new-homes-communities/
- CambsInsight